IN-GJ61568150562231X

# INDIA NON JUDICIAL

# Government of Gujarat

## Certificate of Stamp Duty

सत्यमेव जयते

| | | |
|---|---|---|
| Certificate No. | : | IN-GJ61568150562231X |
| Certificate Issued Date | : | 15-Jul-2025 04:00 PM |
| Account Reference | : | IMPACC (SV)/ gj13268804/ GANDHINAGAR01/ GJ-GN |
| Unique Doc. Reference | : | SUBIN-GJGJ13268804301825307888 75X |
| Purchased by | : | JAY AMBE SUPERMARKETS LIMITED |
| Description of Document | : | Article 5(h) Agreement (not otherwise provided for) |
| Description | : | SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT |
| Consideration Price (Rs.) | : | 0 (Zero) |
| First Party | : | JAY AMBE SUPERMARKETS LIMITED |
| Second Party | : | BEELINE CAPITAL ADVISORS PRIVATE LIMITED |
| Stamp Duty Paid By | : | JAY AMBE SUPERMARKETS LIMITED |
| Stamp Duty Amount(Rs.) | : | 600 (Six Hundred only) |

JD 0044296297

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

# SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT FOR INITIAL PUBLIC ISSUE OF

# JAY AMBE SUPERMARKETS LIMITED

**DATED JULY 22, 2025**

**AMONGST**

**JAY AMBE SUPERMARKETS LIMITED**

**(Issuer Company)**

**AND**

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**

**(Book Running Lead Manager)**

**SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER TO THE ISSUE, JAY AMBE SUPERMARKETS LIMITED, THE ISSUER COMPANY.**

This Supplementary Agreement to Underwriter Agreement made at Gandhinagar on this July 22, 2025 by and between;

1. **JAY AMBE SUPERMARKETS LIMITED**, a company incorporated under the Companies Act, 1956 and having its registered office at A001, Shubh Vivid, Por Kudasan, Village-Kudasan, Gandhinagar – 382421, Gujarat, India (hereinafter referred to as **"JASL"** or **"The Issuer Company"**), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART;**

**AND**

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED,** having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as "Book Running Lead Manager" or "BCAPL") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART**

**Background:**

The Issuer has already entered into Underwriter Agreement dated March 07, 2025 and the same is amended hereafter referred to as **"Supplementary Agreement to Underwriter Agreement".**

Except below amendments, all other clauses Underwriter Agreement dated March 07, 2025 shall remain same as verbatim.

**Amendments to the Underwriter Agreement dated February 07, 2025:**
**WHEREAS:**

1. The Issuer Company proposes to Issue of 23,64,800 equity shares of the Company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulations (the "Issue Price"). The shares are proposed to be offered to the public under Regulation 229(1) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built Process;
2. The Equity Shares issued to the public of 23,64,800 of the face value of Rs. 10.00 each. and a reserved portion for the Designated Market Maker of 1,18,400 equity Shares of the face value of Rs. 10.00 each (the "Market Maker Reservation Portion"), (the "Issue"). The net issue to public shall comprise of offer to Individual Investors who applies for minimum application size, Non-Institutional Investors and other Investors including corporate bodies or institutions irrespective of the number of specified Equity Shares applied for.
3. **"Draft Red Herring Prospectus"** shall mean the Draft Red Herring Prospectus dated March 29, 2025 issued in accordance with the ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be Allotted.;

Beeline Capital Advisors Private Limited Ahmedabad

Jay Ambe Supermarkets Limited GANDHINAGAR

4. **"Fresh Issue/Issue Size"** shall issue of 23,64,800 Equity Shares.

5. Following will be the underwriting obligations of each respective under:

| Details of the Underwriter | No. of shares underwritten | % of the Total Issue Size underwritten |
|---|---|---|
| Beeline Capital Advisors Private Limited | 23,64,800 | 100.00% |
| **Total** | 23,64,800 | **100.00%** |

*Includes 1,18,400 Equity shares of Rs.10.00 each for cash of the Market Maker Reservation Portion which are to be subscribed by the Beeline Capital Advisors Private Limited

**IN WITNESS WHEREOF** the parties hereto have set their hands on this July 22, 2025.

| | |
|---|---|
| **For, Beeline Capital Advisors Private Limited**<br><br>**Nikhil Shah**<br>**Director**<br>**DIN: 02507020** | **Witness 1**<br>**Signature:**<br><br>**Name:** Dhaval Chetia<br>**Address:** Ahmedabad |
| **For, JAY AMBE SUPERMARKETS LIMITED**<br><br>**Jignesh Amratbhai Patel**<br>**Chairman cum Managing Director**<br>**DIN: 08049321** | **Witness 2**<br>**Signature:**<br><br>**Name:** Kunal N. Trivedi<br>**Address:** 11 Rajdhani Co. opp. HSG. Part 2. Kudasan. Gandhinagar |