IN-GJ61575647071745X

INDIA NON JUDICIAL

Government of Gujarat

Certificate of Stamp Duty

सत्यमेव जयते

Certificate No.	:	IN-GJ61575647071745X
Certificate Issued Date	:	15-Jul-2025 04:03 PM
Account Reference	:	IMPACC (SV)/ gj13268804/ GANDHINAGAR01/ GJ-GN
Unique Doc. Reference	:	SUBIN-GJGJ1326880430200934050018X
Purchased by	:	JAY AMBE SUPERMARKETS LIMITED
Description of Document	:	Article 5(h) Agreement (not otherwise provided for)
Description	:	SUPPLEMENTARY AGREEMENT TO MARKET MAKER AGREEMENT
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	JAY AMBE SUPERMARKETS LIMITED
Second Party	:	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By	:	JAY AMBE SUPERMARKETS LIMITED
Stamp Duty Amount(Rs.)	:	600 (Six Hundred only)

GANDHINAGAR * C. G. RATHOD *

JD 0044296298

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

SUPPLEMENTARY AGREEMENT TO MARKET MAKING AGREEMENT FOR INITIAL PUBLIC ISSUE OF

JAY AMBE SUPERMARKETS LIMITED

DATED JULY 22, 2025

AMONGST

JAY AMBE SUPERMARKETS LIMITED

(Issuer Company)

AND

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

(Book Running Lead Manager)

AND

SPREAD X SECURITIES PRIVATE LIMITED

(Market Maker)

SUPPLEMENTARY AGREEMENT TO MARKET MAKING AGREEMENT BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER TO THE ISSUE, JAY AMBE SUPERMARKETS LIMITED, THE ISSUER COMPANY AND SPREAD X SECURITIES PRIVATE LIMITED, MARKET MAKER

This Supplementary Agreement to Market Making Agreement made at Gandhinagar on this July 22, 2025 by and between;

1. **JAY AMBE SUPERMARKETS LIMITED**, a company incorporated under the Companies Act, 1956 and having its registered office at A001, Shubh Vivid, Por Kudasan, Village-Kudasan, Gandhinagar – 382421, Gujarat, India (hereinafter referred to as **"JASL"** or **"The Issuer Company"**), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART;**

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as "**Book Running Lead Manager**" or "**BCAPL**") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART;**

AND

3. **SPREAD X SECURITIES PRIVATE LIMITED,** a Company incorporated under the Companies Act, 2013 and having its Registered Office at Shilp Corporate Park, B Block, 13TH Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmadabad City Gujarat 380054 India (hereinafter referred to as "**SXSPL**" or "**Market Maker**" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**.

Spread X Securities Private Limited Ahmedabad

Jay Ambe Supermarkets Limited GANDHINAGAR

Beeline Capital Advisors Private Limited Ahmedabad

Background:

The Issuer has already entered into Market Making Agreement dated March 07, 2025 and the same is amended hereafter referred to as **"Supplementary Agreement to Market Making Agreement".**

Except below amendments, all other clauses Market Making Agreement dated March 07, 2025 shall remain same as verbatim.

Amendments to the Market Making dated March 07, 2025:

WHEREAS:

1. The Issuer Company proposes to Issue 23,64,800 equity shares of the company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built;

2. **"Draft Red Herring Prospectus"** shall mean the Draft Red Herring Prospectus dated March 29, 2025 issued in accordance with the ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be allotted;

3. **"Fresh Issue/Issue Size"** shall issue of 23,64,800 Equity Shares.

4. On the basis of the representations and warranties contained in this Agreement and subject to the terms and conditions herein, the Market Maker hereby agrees to:

   Subscribe 1,18,400 equity shares being the market maker reservation portion as specified in the Red Herring Prospectus and Prospectus, on a firm basis and pay the amounts as are specified in the Red Herring Prospectus and Prospectus. The Market Maker agrees not to withdraw its application.

Spread X Securities Private Limited Ahmedabad

Beeline Capital Advisors Private Limited Ahmedabad

Jay Ambe Supermarkets Limited GANDHINAGAR

IN WITNESS WHEREOF the parties hereto have set their hands on this July 22, 2025.

For, Beeline Capital Advisors Private Limited **Nikhil Shah** **Director** **DIN: 02507020**	**Witness 1** **Signature:** **Name:** Dhaval Chetia **Address:** Ahmedabad
For, JAY AMBE SUPERMARKETS LIMITED **Jignesh Amratbhai Patel** **Chairman cum Managing Director** **DIN: 08049321**	**Witness 2** **Signature:** H. M. Patel **Name: Harshkumar Mukeshbhai Patel** **Address: 4-3, Moto Maadh, Piludara-2, Mahesana, Gujarat - 384001**
For, Spread X Securities Private Limited **(As Market Maker)** **Mrs. Khushbu Nikhilkumar Shah** **Director** **DIN: 02507013**	**Witness 3** **Signature:** **Name:** Sonam Patel **Address:** Shayona Sugmena Gota