

LEENA JAIN
PRACTISING COMPANY SECRETARY
70-71, SHREENATH REGENCY, SUDAMA NAGAR,
JAIPUR-302029
MOB: 9001994925; E-MAIL: LEENAJAIN1@REDIFFMAIL.COM

Consent Letter

Date: February 26, 2025

To,

The Board of Directors
Jay Ambe Supermarkets Limited
A001 , Shubh Vivid, Por Kudasan,
Village- Kudasan ,
Gandhinagar, Gujarat, India, 382421

Dear Sir(s),

Sub: Proposed SME Initial Public Offer (IPO) of Jay Ambe Supermarkets Limited

I, the undersigned, hereby certify that the information given below is correct and give my consent to my name being included as “**Legal Advisors to the Issue**” to the Proposed Public Issue of **Jay Ambe Supermarkets Limited** on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as Legal Advisors to the Issue in the Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus which the company intends to issue in respect of the proposed issue of equity shares.

I authorize you to deliver a copy of this consent letter to SEBI/ Stock Exchange/ Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time and to other regulatory authorities as may be required.

Details of the Contact Person:

Name:	Leena Jain
Address:	Flat No. T2, Shreenath Regency, Plot No 70-71, Sudama Nagar, Jaipur 302029
Telephone:	+91- 9001994925
Fax:-	Nil
Website:-	Nil
Email id:	vlcjain.leena@gmail.com
Contact Person:	CS Leena Jain

Thanking you,

Yours faithfully,



(Leena Jain)
Practising Company Secretary
M. No. F8500